



Update

Exciting news about your Retirement Plan Advisor



Mesirow Retirement Advisory Services the firm that advises on your retirement plan has joined Creative Planning Retirement Services a leading financial institution known for its extensive expertise and exceptional service.

This partnership allows us to enhance our services and provide you with an even broader range of financial solutions and resources. Rest assured this acquisition will not impact the quality of service. We remain committed to delivering the same level of dedication and personalized attention that you have come to expect from us.

Participants can schedule free private meetings with a financial planner and discuss topics such as:

- Budgeting, emergency savings and cashflow
- Reducing debt, student loan options and how to improve credit scores
- Optimizing employee benefits including insurance coverage, tax reduction options (Roths, HSAs, FSAs), Social Security and Medicare
- Retirement savings, investing, and estate planning

Take part in monthly personal finance webinars with topics such as:

- Intro to your retirement plan
- Learning to Invest
- Managing credit card and student debt
- 529 education savings accounts
- Medicare & Social Security
- Retirement readiness
- Understanding your investments

You have questions? We have answers.

If you have questions, please don't hesitate to contact Francis Enright, as he'll continue to lead the financial wellness efforts for the retirement plan.

Schedule a free one-on-one conversation.

Set up a meeting with a financial planner today! There's no cost and no obligation — just peace of mind.

[Schedule a Time to Talk](#)



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5454 W 110th Street, Overland Park, KS 66211

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