PlanSource Monthly Training Dates

**Learn the ins and outs of utilizing PlanSource as your benefits platform.
All trainings are held at 11 a.m. EST.**

**True invites with meeting links
will be sent out by PlanSource.**

2025 Trainings:

January – *System Overview*	**May 8**	**September 10** - *Summit*
February 13 - *Best Practices on Life Events, Reports, & Invoicing*	**June 12**	**October 9**
March 13 - *Overage Dependent Reports*	**July 10**	**November 13**
April 10	**August 14**	**December 11**

*Click the date of any previous session(s)
to rewatch the training recording.*

Click here to add a calendar hold for each training

Or scan the QR code:

THE **POOL**
Western Michigan Health Insurance