The Chard Snyder **Mobile App**

Manage Your Health Benefits On-the-Go

Want a simple, easy way to check your Chard Snyder account balances and submit receipts from anywhere? The Chard Snyder Mobile App lets you **securely** access your benefit accounts with a touch of a finger. Designed so you can quickly find what you need most, our mobile app provides easy, on-the-go access to all your benefit accounts, any time, any place.

Wondering whether you have enough money to pay a bill or make a purchase? The Chard Snyder Mobile App puts the answers at your fingertips:



" My Accounts Section

All of your accounts listed here so you can view balance information right away. Then click on the account name to see more specific account details.

······· I Want To Section

Quickly take a number of actions, from making payments to scanning items for eligibility, and more! Depending on your plan, you will see:

- File A Claim
- Make HSA Transaction
- View HSA Investments
- Eligible Expense Scanner
- Manage Expenses
- View Account Snapshot

... **Tasks** Section

Items that need your attention are listed here. You may see a reminder to submit a receipt for a recent transaction. Just click on the item to view more information.

·· Account Overview Section

Quickly view detailed information concerning your account(s) like recent transactions or HSA contributions and distributions.

---- Home Button

Home takes you to the main screen from any place in the app.

····· **Profile** Button

Here you can view your plan documents (plan summaries, tax documents, statements, etc), report your Chard Snyder Benefit Card lost or stolen, change your username and password, and find information on how to contact Chard Snyder.

Log Out Button

This will close the app and log you out of your account.



Click on the App!

Use your device of choice including Apple[®] and Android[™] powered smartphones and tablets.

Download the Chard Snyder Mobile App for your smartphone or tablet from the App Store or Google Play.

Watch a Video!

A video of how to use our mobile app is available on our website. Go to: www.chard-snyder.com / Support Center / Videos / Chard Snyder Mobile App Video

Set-up Text Alerts!

Log in to your account online and click on the *Message Center* tab. Chose *Update Notification Preferences* to add your mobile number and check the notifications you would like to receive.

Email questions to AskPenny@chard-snyder.com



800.982.7715 www.chard-snyder.com



Mobile v8.19