

An Independent Licensee of the Blue Cross and Blue Shield Association

## **HMSA MEDICAL PLAN ENROLLMENT FORM**

PLEASE PRINT IN BLACK INK. SEE REVERSE SIDE FOR ENROLLMENT INSTRUCTIONS.

| Group No.: | <u>-</u> |
|------------|----------|
|------------|----------|

| A EMPLOYEE DATA:  |                |                     |          |              |                                       |              |                  |   | FOR HMSA USE ONLY   |              |  |
|---|----------------|---------------------|----------|--------------|---------------------------------------|--------------|------------------|---|---|--------------|--|
| Last Name First Name (Leg   |                |                     | al)      |              | M. I.                                 | Suffix       | Gender           | Birthdate: (mm-dd-yyyy)                       | SUB ID NO   |              |  |
|   |                |                     |          |              |                                       |              |                  |   | EFF. DATE GROUP N   | IO.          |  |
| Mailing Address (Number & Street or P.O. Box Number)  Ap  |                | Apt No              | No. City |              | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | State        | Zip Code         | CONT PKG DEPT. NO                             |   |              |  |
|   |                |                     |          |              |                                       |              |                  | APP RCV DATE PROC                             |   |              |  |
| Social Security Number (SSN) See reverse side for more information  If unable to provide a SSN, I acknowledge the I am not a U.S. citizen.  I am not a U.S. citizen.  The number provided is my Individual  |                |                     | e that:  | Work         |                                       |              | Home             |   |   |              |  |
|   |                |                     |          | Phone No.    |                                       |              | Phone No.        |   | TRX   |              |  |
|   |                |                     |          | Email        |                                       |              |                  |   |   |              |  |
| Tax Payer Identification number (ITIN) Address  B SELECTING YOUR COVERAGE:  |                |                     |          |              |                                       |              |                  |   |   |              |  |
| SELECTING FOOK COVERAGE.  |                |                     |          |              | Media                                 | al Plan (Se  | lect one)        |   |   |              |  |
| Medical Plan (Select one)   |                |                     |          |              |                                       |              |                  |   |   |              |  |
| Free Choice Medical Plan  |                |                     |          |              |                                       |              |                  |   |   |              |  |
| Preferred Provider Plan   |                |                     |          |              |                                       |              |                  | CompMED                                       |   |              |  |
| C ENROLLMENT DATA:  |                |                     |          |              |                                       |              |                  |   |   |              |  |
| LEGAL NAME  |                |                     |          |              | GENDER                                | BIRTHDATI    | SOCIAL SECURITY  |   | RELATIONSHIP  |              |  |
| Last Name   |                | First Name          |          | M. I         | . Suffix                              | (Select one) | (mm-dd-yy)       | NUMBER (SSN) See reverse side for information | more If unable to provide a SSN, I acknowledge that:  | (Select one) |  |
| Dependent   |                |                     |          |              |                                       |              |                  | memater                                       | The individual is a non-U.S. citizen.   |              |  |
| Dependent   |                |                     |          |              |                                       |              |                  |   | The number provided is an ITIN.   |              |  |
| Dependent   |                |                     |          |              |                                       |              |                  |   | <ul><li>☐ The individual is a non-U.S. citizen.</li><li>☐ The number provided is an ITIN.</li></ul> |              |  |
| Dependent   |                |                     |          |              |                                       |              |                  |   | ☐ The individual is a non-U.S. citizen.   |              |  |
| Danasadant  |                |                     |          |              |                                       |              |                  |   | ☐ The number provided is an ITIN.   |              |  |
| Dependent   |                |                     |          |              |                                       |              |                  |   | ☐ The individual is a non-U.S. citizen.☐ The number provided is an ITIN.                            |              |  |
| Dependent   |                |                     |          |              |                                       |              |                  |   | ☐ The individual is a non-U.S. citizen.   |              |  |
|   |                |                     |          |              |                                       |              |                  |   | ☐ The number provided is an ITIN.   |              |  |
| Dependent   |                |                     |          |              |                                       |              |                  |   | The individual is a non-U.S. citizen.   |              |  |
| Dependent   | +              |                     |          |              |                                       |              |                  |   | ☐ The number provided is an ITIN. ☐ The individual is a non-U.S. citizen.                           |              |  |
| ·   |                |                     |          |              |                                       |              |                  |   | ☐ The number provided is an ITIN.   |              |  |
| D OTHER INSURANCE: If you and/or your de  | pendents hav   | ve other insurance  | coverag  | e (including | another HMS                           | ւ plan), com | olete and submit | t the separate Coordination                   | n of Benefit form. See reverse side for more info   | ormation.    |  |
| E INDIVIDUAL INSURANCE: If you have a HM  | /ISA Individua | al plan and wish to | cancel t | hat member   | ship, submit a                        | separate ca  | ncellation reque | st in writing. See reverse si                 | ide for more information.   |              |  |
| F CONDITIONS OF ENROLLMENT: Read, s   | ign, and date  | e below.            |          |              |                                       |              |                  |   |   |              |  |
| If I am accepted for coverage under a medical plan that requires selection of a primary care provider, all benefits must be provided or arranged by my primary care provider. I further understand that as an HMSA member, I agree: (a) to abide by the HMSA's constitution and by-laws, and terms and conditions of the health/dental plan; (b) to provide information to HMSA about my current or future medical treatment or condition; and (c) to appoint my employer or group as my agent for dues payment and for sending and receiving all notices to and from HMSA concerning the health/dental plan. |                |                     |          |              |                                       |              |                  |   |   |              |  |
| Signature   |                |                     |          |              | Date                                  | //_          |                  |   |   |              |  |

## **ENROLLMENT INSTRUCTIONS**

Complete all applicable fields to minimize delay in processing. See your employer if you have any questions regarding your plan options.

**SECTION A - EMPLOYEE DATA:** Complete your legal name (last name, first name, middle initial, generational suffix such as Jr, III), gender (M, F, or U), birth date, mailing address, work phone number, home phone number, email address, and Social Security number. The Internal Revenue Service (IRS) requires all health plans, including HMSA, to collect members' Social Security numbers so they can verify health insurance coverage, as required by law. If you are not a U.S. citizen, you can provide an Individual Taxpayer Identification Number (ITIN) in place of a Social Security number. Check boxes of appropriate statements(s) if a Social Security number cannot be provided. Section 111 of the Medicare, Medicaid and SCHIP Extension Act (MMSEA) of 2007 (P.L. 110-173) and 42 U.S.C. 1395y(b)(7) requires HMSA to report Social Security numbers for anyone on this plan who is eligible to receive Medicare benefits regardless of age.

**SECTION B - SELECTING YOUR COVERAGE:** Select desired plan coverage from the options provided in Section B.

**SECTION C - ENROLLMENT DATA:** List the legal name (last name, first name, middle initial, generational suffix such as Jr, III), gender (M, F, or U), birth date, and Social Security number for your dependents who you wish to cover under your selected plan. Social Security numbers are required for any dependent who is one year of age or older. If any of your dependents is not a U.S. citizen, you can provide an individual taxpayer identification number (ITIN). Check boxes of appropriate statement(s) if a Social Security number cannot be provided. Select the relationship as appropriate. Section 111 of the Medicare, Medicaid and SCHIP Extension Act (MMSEA) of 2007 (P.L. 110-173) and 42 U.S.C. 1395y(b)(7) requires HMSA to report Social Security numbers for anyone on this plan who is eligible to receive Medicare benefits regardless of age.

**SECTION D - OTHER INSURANCE:** If you and/or your dependents have other insurance coverage with another carrier, please complete and submit in the required information identified on the separate Coordination of Benefits form. This will help to process your claims properly. See form for submission options.

**SECTION E - INDIVIDUAL PLAN:** If you are currently enrolled in an HMSA individual plan, and would like that coverage canceled, please submit a signed letter (include your individual plan subscriber ID number) stating you wish to cancel your individual plan coverage to: Hawaii Medical Service Association, P.O. Box 860, Honolulu, HI 96808-0860. The cancellation will be effective on the first of the month following the receipt of the letter.

**SECTION F - CONDITIONS FOR ENROLLMENT:** Sign and date the enrollment form.