

University of California Postdoctoral Scholar Benefits Plan

Standard Insurance Life/AD&D Beneficiary Form

Check all box(es) and complete all sections that apply. *Beneficiary forms need to be faxed or mailed to:*

*UC Retirement Administration Service Center
P.O. Box 24570
Oakland, CA 94623-1570
Fax: 800-792-5178 - Phone: 800-888-8267*

MEMBER INFORMATION	Enrollment <input type="checkbox"/> Initial Enrollment <input type="checkbox"/> Rehire/Reinstatement		Change <input type="checkbox"/> Beneficiary Change <input type="checkbox"/> Address Change		<input type="checkbox"/> Name Change <input type="checkbox"/> Other _____	
	Group Name UC Postdoctoral Scholar Benefits Plan			Group Number 643383		Location
	Your Name (Last, First, Middle)			If Name Change, What Was Your Former Name?		Soc. Sec. No.
	Your Address			City		State ZIP
	Date Of Birth		<input type="checkbox"/> Male <input type="checkbox"/> Female		Date of Hire	
BENEFICIARY	<i>This designation applies to your Basic Life & AD&D coverage. Designations are not valid unless signed, dated, and delivered to the Employer during your lifetime. See page 2 for further beneficiary information.</i>					
	Primary – Full Name		Address		Soc. Sec. No.	% of Benefit
Contingent – Full Name		Address		Soc. Sec. No.	% of Benefit	
SIGNATURE						
	Member Signature Required				Date (Mo/Day/Yr)	

Beneficiary Information

Please submit your completed form to your Department Administrator.

- Your designation revokes all prior designations.
- Benefits are only payable to a contingent Beneficiary if you are not survived by one or more primary Beneficiary(ies).
- If you name two or more Beneficiaries in a class:
 1. Two or more surviving Beneficiaries will share equally, unless you provide for unequal shares.
 2. If you provide for unequal shares in a class, and two or more Beneficiaries in that class survive, we will pay each surviving Beneficiary his or her designated share. Unless you provide otherwise, we will then pay the share(s) otherwise due to any deceased Beneficiary(ies) to the surviving Beneficiaries pro rata based on the relationship that the designated percentage or fractional share of each surviving Beneficiary bears to the total shares of all surviving Beneficiaries.
 3. If only one Beneficiary in a class survives, we will pay the total death benefits to that Beneficiary.
- If a minor (a person not of legal age), or your estate, is the Beneficiary, it may be necessary to have a guardian or a legal representative appointed by the court before any death benefit can be paid. If the Beneficiary is a trust or trustee, the written trust must be identified in the Beneficiary designation. For example, “Dorothy Q. Smith, Trustee under the trust agreement dated _____.”
- A power of attorney must grant specific authority, by the terms of the document or applicable law, to make or change a Beneficiary designation. If you have any questions, consult your legal advisor.