

› Portability Process



If your group coverage ends, you may have the opportunity to continue (“port”) your life/accidental death and dismemberment insurance policy to a group term life insurance policy at an affordable group rate. These rates are not the same as what you paid on a payroll deduction basis. However, you may port an amount up to your previous coverage level without medical underwriting.*

FOLLOW THESE STEPS TO SUCCESSFULLY PORT YOUR LIFE INSURANCE:

- 1** Obtain a Standard Term Life Portability Request Form from your employer or at mutualofomaha.com/customer-service
- 2** Ensure your employer completes Section 1: Group Information and Date of Hire/Association
- 3** Complete remaining sections of the request form
- 4** Attach check or money order for the premium payment (see request form to determine amount)
- 5** Send completed form and premium payment within **31 days** of group insurance ending to the address on the application
- 6** Receive notification from us once your request has been processed

For questions regarding eligible insurance amounts, please contact your Benefits Administrator.

Other questions about the portability process should be directed to us at (877) 466-8367.

*Portability is available for amounts up to \$500,000 if you are under 70 years old.

Life insurance is underwritten by United of Omaha Life Insurance Company, 3300 Mutual of Omaha Plaza, Omaha, NE 68175. Policy form number 7000GM-U-EZ 2010 or state equivalent (in NC: 7000GM-U-EZ 2010 NC). United of Omaha Life Insurance Company is licensed nationwide, except in New York. In New York, life insurance is underwritten by Companion Life Insurance Company, 888 Veterans Memorial Highway, Suite 515, Hauppauge, NY 11788. Policy form number 7000GM-C-EZ 2010. Some exclusions, limitations and reductions may apply. Each company is responsible for its own contractual and financial obligations.