



THIS IS NOT AN APPLICATION FOR INSURANCE: This is an enrollment form.

Please complete both sides of this form to ensure a smooth enrollment. If you need assistance, please contact your plan administrator.

San Jose Unified School District

Step 1: Complete your personal information

First name (please print) M. initial Last name 468561-001

Social Security Number Gender Date of birth (mm-dd-yyyy)

Street address Apartment #

City State ZIP code -

Original hire date Annual salary \$ Occupation Hours worked per week

Spouse first name (please print) M. initial Last name

Date of birth (mm/dd/yyyy)

Step 2: Choose a coverage amount (you may use the worksheet to calculate your cost)

Remember: The coverage amounts you choose for your spouse or child(ren) cannot exceed 100% of the coverage amount you purchase for yourself.

Term Life and AD&D Insurance

* If you've chosen life coverage over the amount of \$200,000 for you, or \$25,000 for your spouse, please complete Evidence of Insurability. Ask your plan administrator for details.

Employee	Spouse	Child
<input type="checkbox"/> Coverage amount	<input type="checkbox"/> Coverage amount	<input type="checkbox"/> Coverage amount
<input type="checkbox"/> \$10,000	<input type="checkbox"/> \$5,000	<input type="checkbox"/> \$2,000
<input type="checkbox"/> \$30,000	<input type="checkbox"/> \$10,000	<input type="checkbox"/> \$4,000
<input type="checkbox"/> \$50,000	<input type="checkbox"/> \$15,000	<input type="checkbox"/> \$6,000
<input type="checkbox"/> \$100,000	<input type="checkbox"/> \$25,000 *	<input type="checkbox"/> \$8,000
<input type="checkbox"/> \$200,000 *	<input type="checkbox"/> \$50,000	<input type="checkbox"/> \$10,000

Want a different amount? \$ \$

Step 3: Name your beneficiaries

Your primary beneficiary is the person (or persons) who will receive the benefit payment from your life insurance policy if you were to die. The total percent of benefit must not exceed 100%.

Form for naming primary beneficiaries with fields for First name (please print), M. initial, Last name, Relationship (parent, child, friend, etc.), and % of benefit. Includes four rows of input boxes.

Your secondary beneficiary would receive the benefit payment from your life insurance policy if a primary beneficiary is no longer living.

Form for naming secondary beneficiaries with fields for First name (please print), M. initial, Last name, Relationship (parent, child, friend, etc.), and % of benefit. Includes four rows of input boxes.

Step 4: Sign and certify

I have read and understand the “Exclusions and limitations” listed on the Benefit Brochure. All statements are true to the best of my knowledge and belief. I understand that a copy of this form will be made available to me at my request. I authorize my employer to make the necessary deductions from my salary or wages to pay the premium when my insurance becomes effective. I understand that my payroll deduction amount will change if my coverage or costs change, or if I’ve made an error completing this form.

Signature _____ / ____ / ____
Date

No, I do not want coverage under the Term Life Insurance and Accidental Death & Dismemberment.

I understand that if I elect coverage in the future, I may need to complete evidence of insurability relative to my health status in order for Unum to determine my eligibility for coverage.

Signature _____ / ____ / ____
Date

Return forms to: plan administrator

Email: _____
Note: Your email will only be used if you requested a level of coverage above the guaranteed issue amount. You will receive a link to answer health questions online.

Delayed effective date of coverage

Insurance coverage will be delayed if you are not an active employee because of an injury, sickness, temporary layoff, or leave of absence on the date that insurance would otherwise become effective. Delayed Effective Date: if your spouse or child has a serious injury, sickness, or disorder, or is confined, their coverage may not take effect. Payment of premium does not guarantee coverage. Please refer to your policy contract or see your plan administrator for an explanation of the delayed effective date provision that applies to your plan. Exception: Infants are insured from live birth.

