HealthEquity mobile app
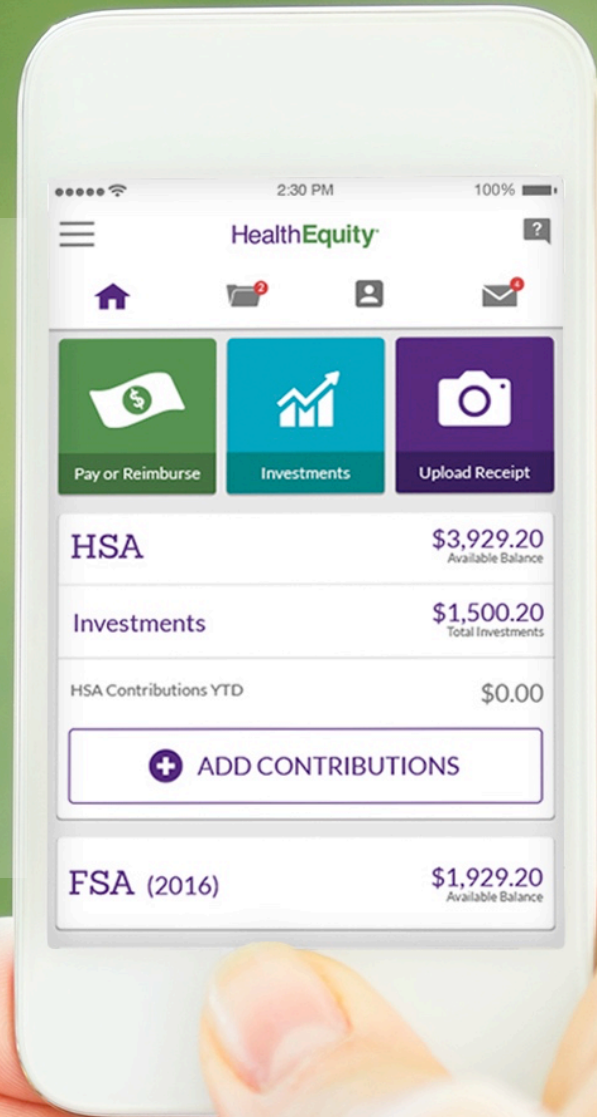
available for FREE at:

Available on the App Store

ANDROID APP ON Google play
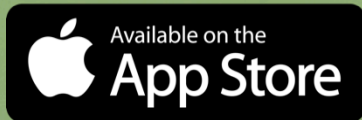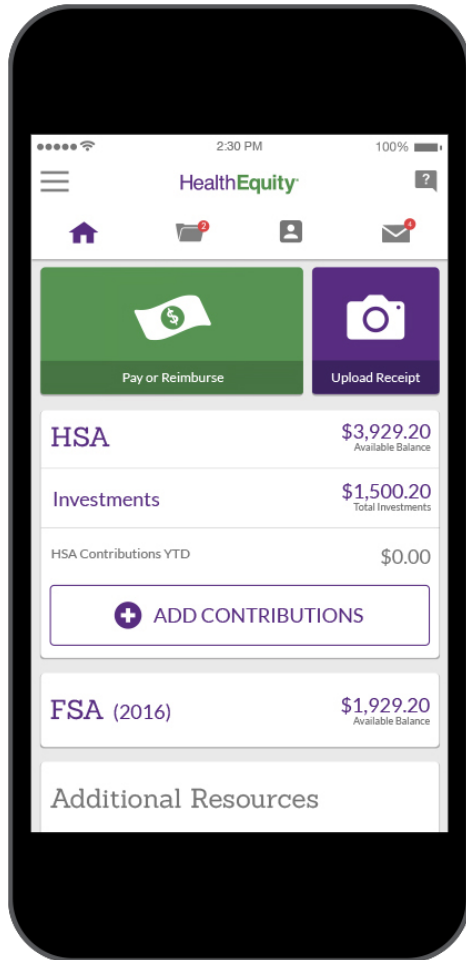
New mobile app
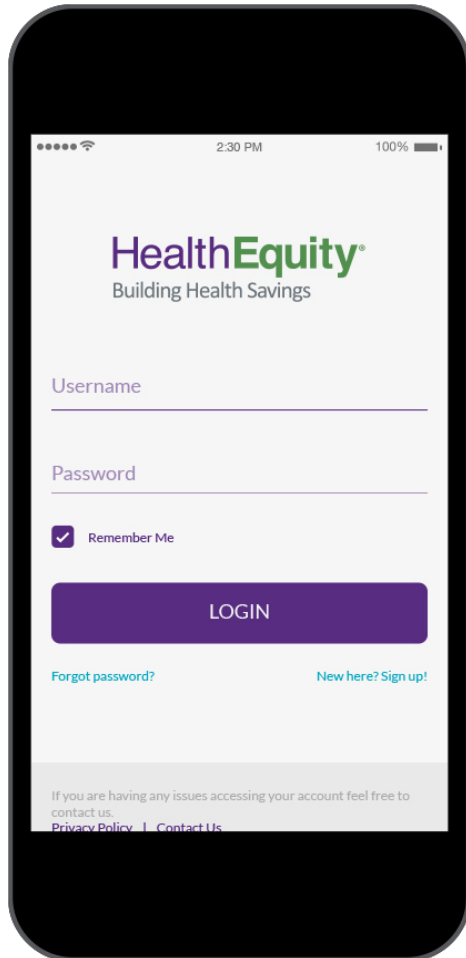
Convenient, powerful tools:

- On-the-go access for all account types
- Take a photo of documentation with phone and link to claims and payments
- Send payments and reimbursements from HSA
- Manage debit card transactions
- View claims status
- Make claims on FSA/HRA

Available for iOS and Android
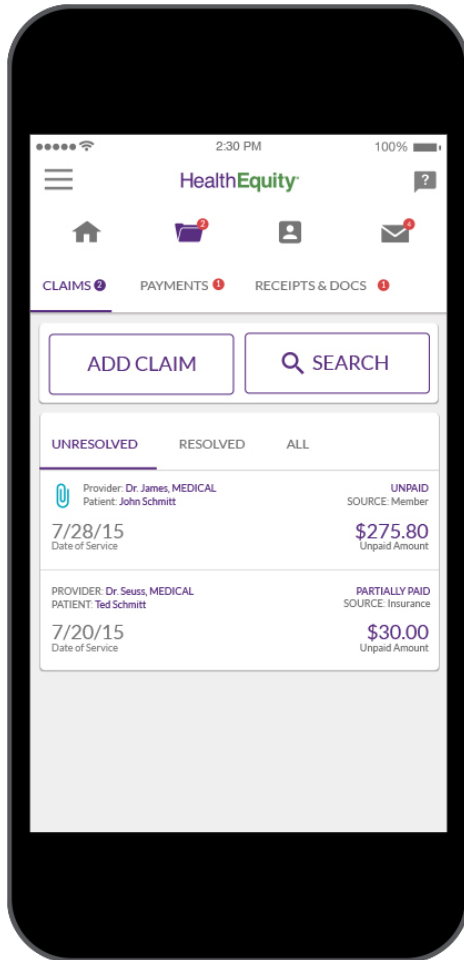
Account home

The home screen gives you easy access to:
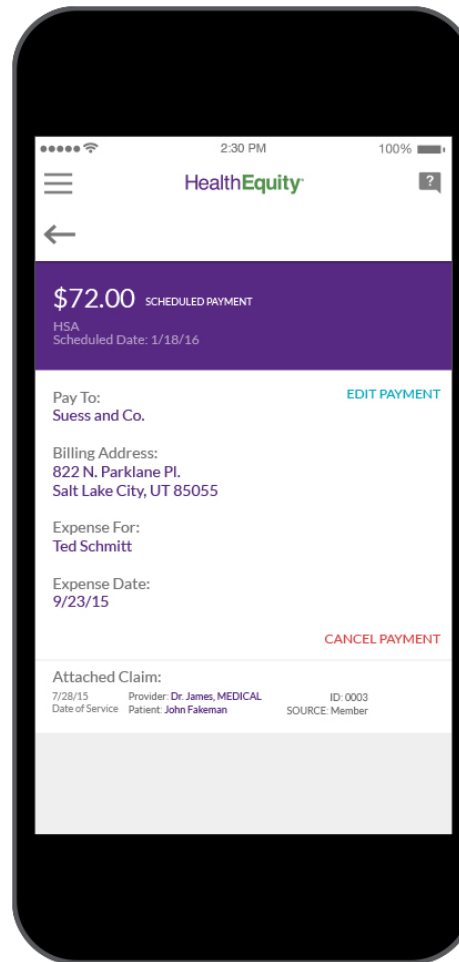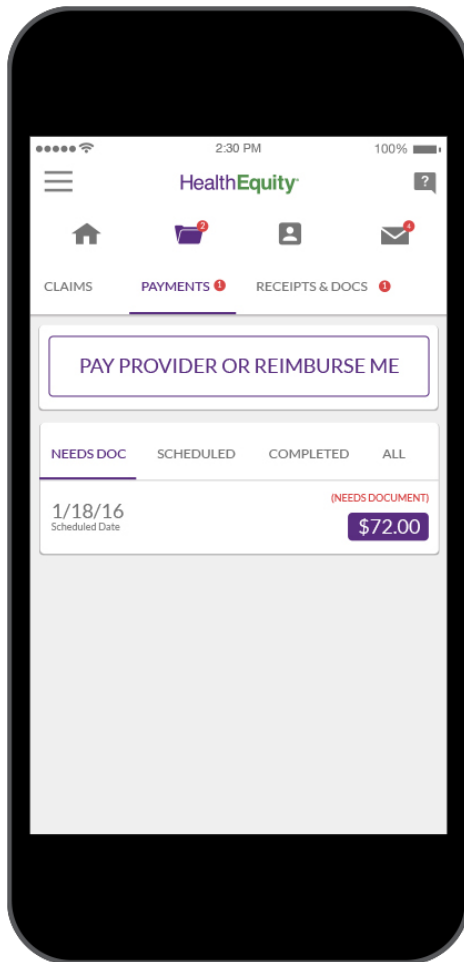
- Intuitive navigation
    - Home
    - Profile
    - Claims and payments
    - Messages
    - Contact us/Help
- Quick actions
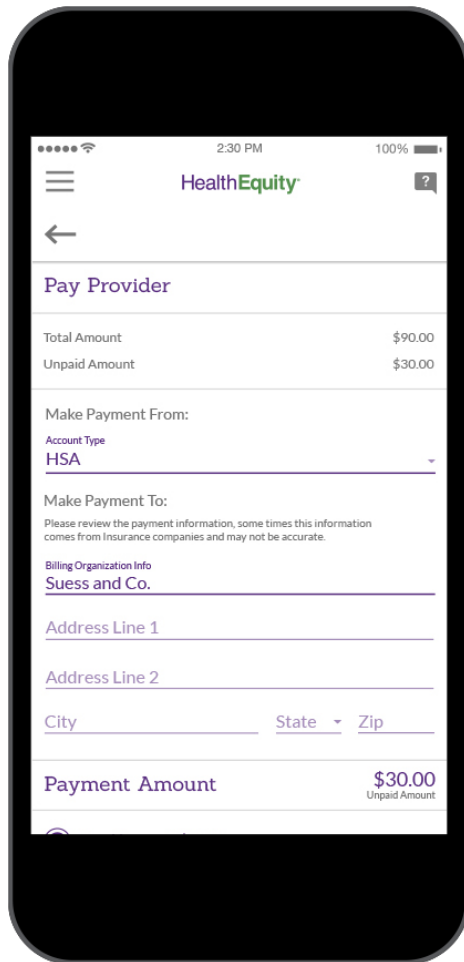- Account balances
- Additional resources

Claims

- Add new claims
- Claims are searchable
- Icons indicate if a claim is linked to documentation or payment

Payments

- Add new payments
- Payments organized by status or date
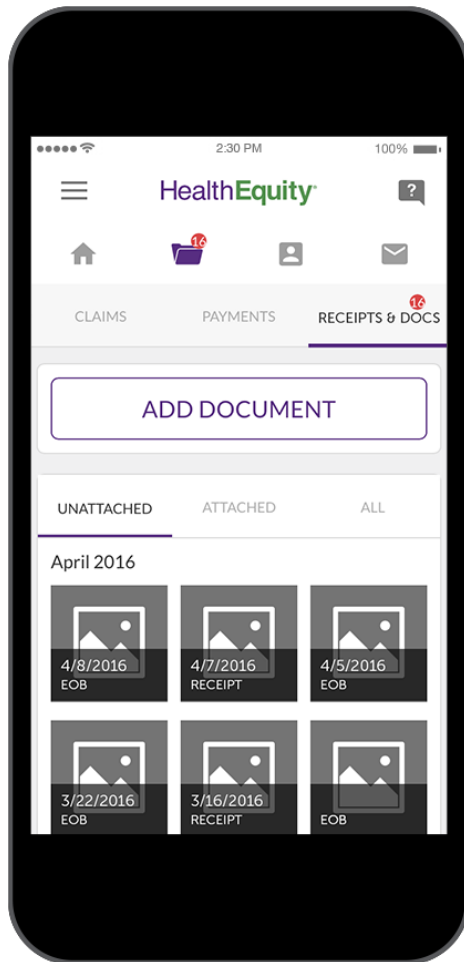- Payment details include any linked claims

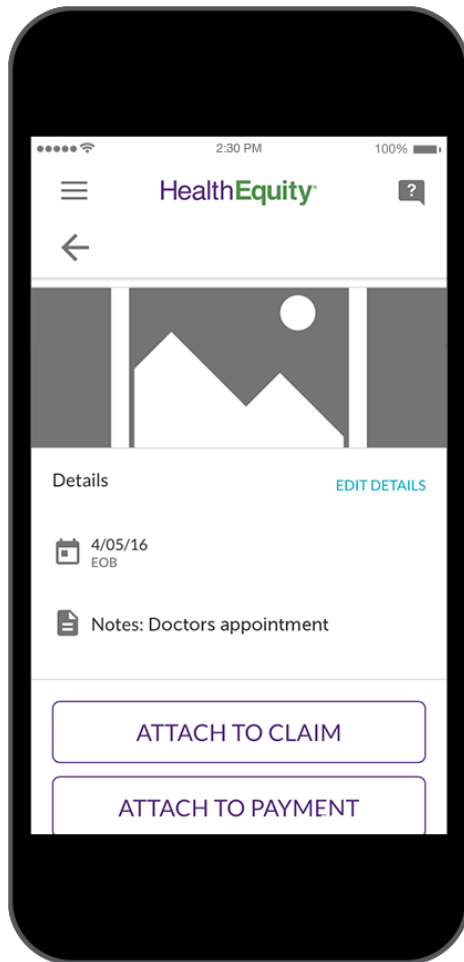HealthEquity®

New payment

Make payments from your phone:

1. Choose which account to make payment from
2. Select a claim
3. Choose payee
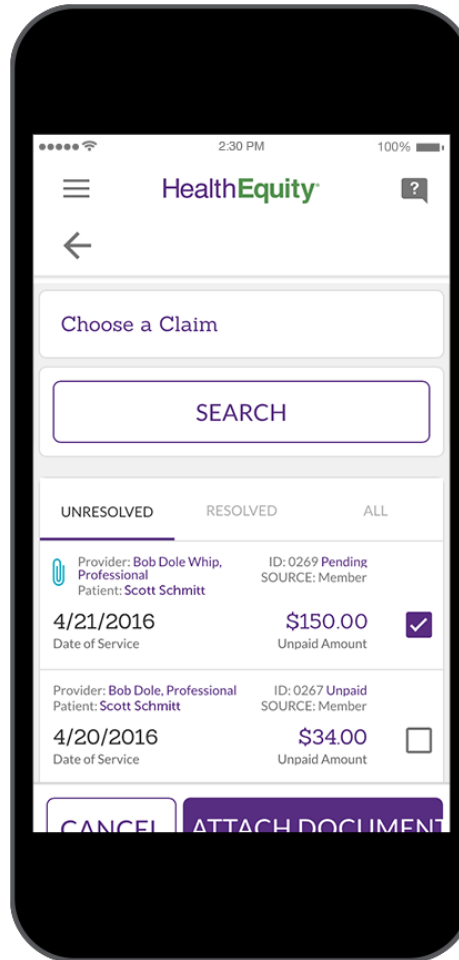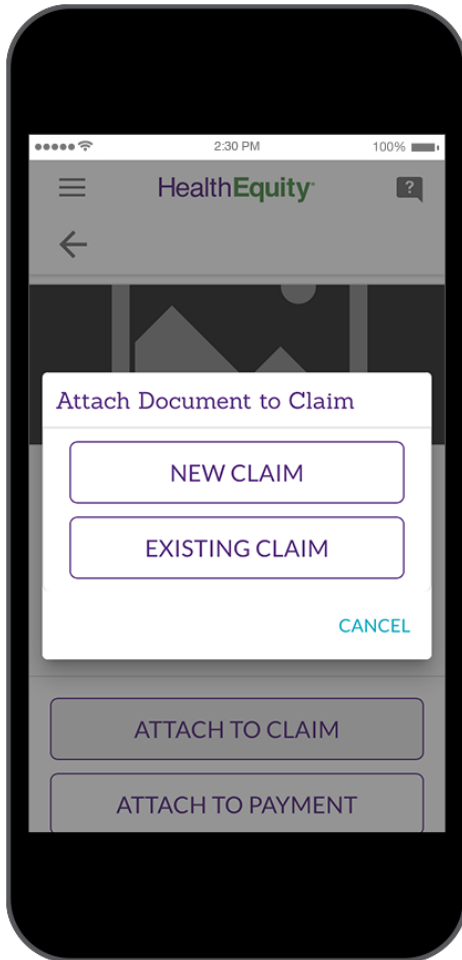
Receipts and docs

- Upload new documentation:
  - Use your mobile device's camera to capture images of receipts, EOBs and invoices
- View by attached or unattached status
- Select to view details

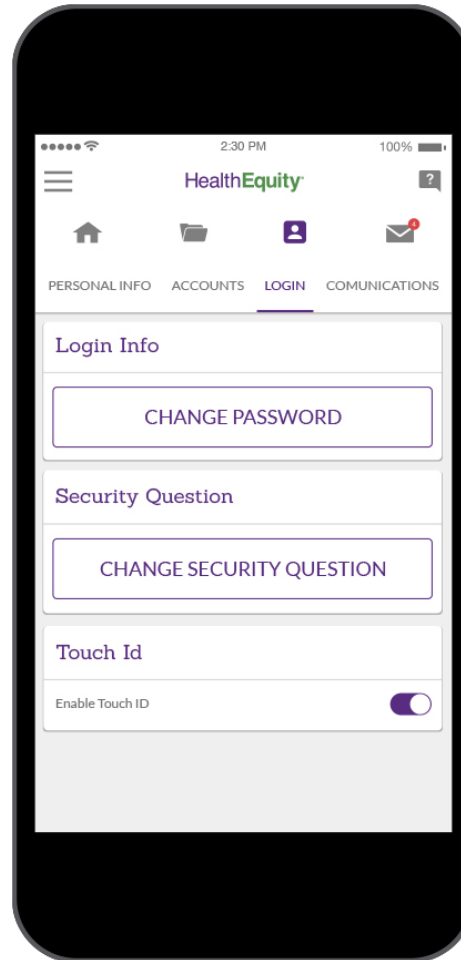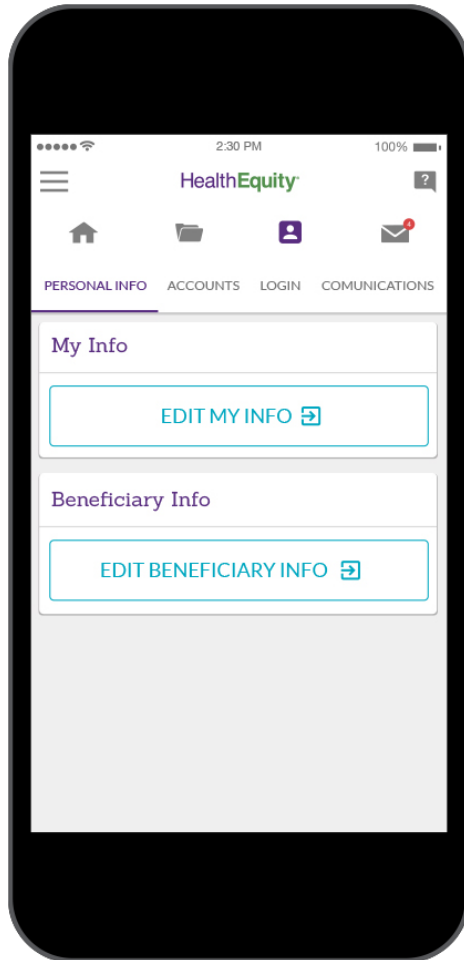HealthEquity®

Document details

- Edit document details
  - Update date
  - Specify document type
  - Add recordkeeping notes
- Attach to claim or payment
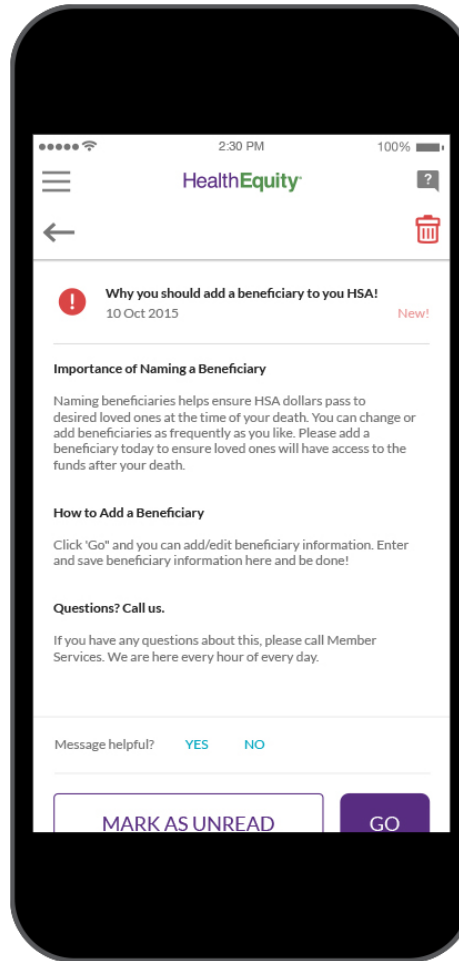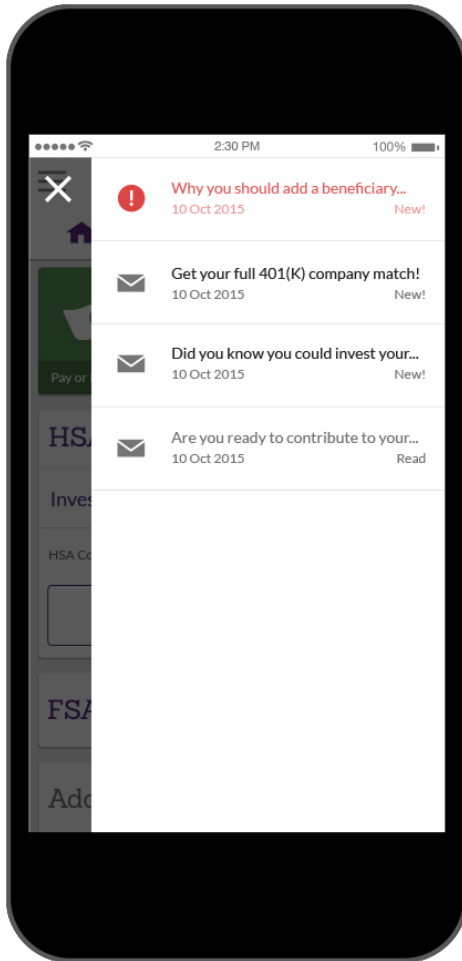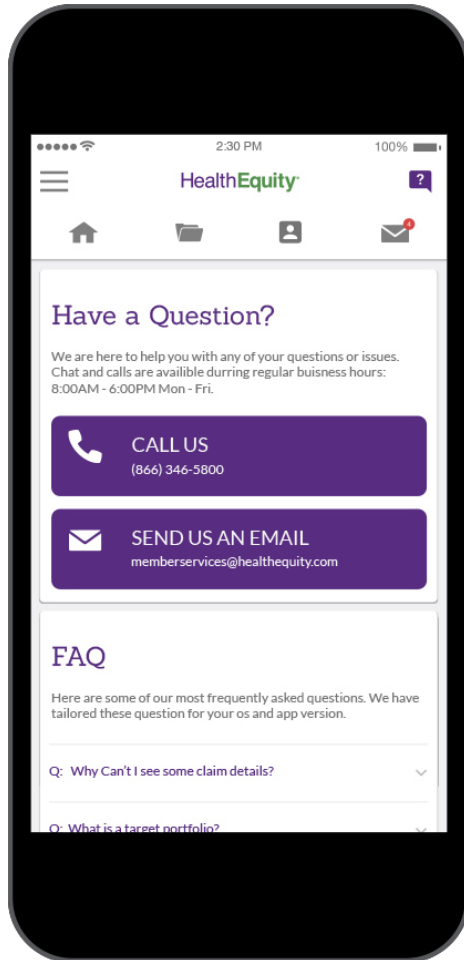
Link document to payment or claim
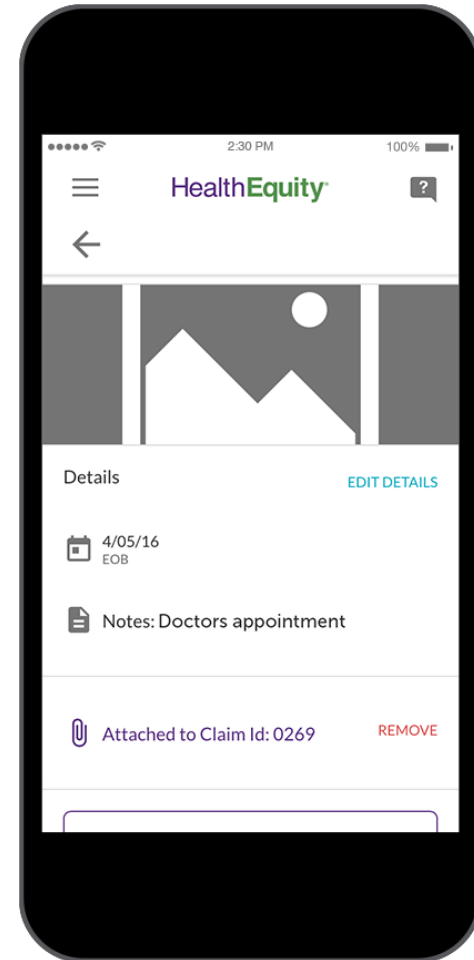
Profile

- Edit personal information
- Add or edit account beneficiaries
- Add EFT information
- Manage login information
- Manage notification preferences

Health Equity®

Messages

- View and manage important messages regarding your account

Contact us/Help

- Call or email HealthEquity for support
- Get answers to frequently asked questions