

Welcome To WellCents

FINANCIAL WELLNESS FOR EVERYONE!



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WellCents is a comprehensive, holistic financial wellness solution designed to help you create confidence in your financial life. Our goal is to help you develop a real-life action plan to move you toward being financially well, and in turn, help you secure a financially sound retirement.

Click [Here](#) To Take Your Financial Wellness Assessment

Business Code: AegisFinancialWellness

WellCents Can Help!

It all begins with an online *Personal Financial Wellness Assessment*. Once you take the assessment you will receive a customized analysis of your current financial situation and recommended steps to help improve your position. It will also provide links to resources, articles, checklists and calculators designed to improve your financial literacy.

NEXT STEPS

DOWNLOAD



OUR APP!



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One On One Meeting

Do you have goals for your life? Come sit down with a financial advisor to discuss retirement planning, savings, debt reduction, budgeting, life insurance planning, etc.



Retirement Workshop:

Financial planning is difficult in this economy, but you can still control your financial future. Get sound guidance with a Retirement Readiness Workshop.
